## Health Share of Oregon CAHPS Improvement Story

"Strategies for Improving CAHPS Health Plan Survey Scores" A Webcast Presented by the AHRQ CAHPS User Network April 13, 2016 12:00 – 1:00 pm ET





#### Context

- Health Share of Oregon was created in 2012
- 240,000 enrolled, Portland tri-county region
- Largest Coordinated Care Organization (CCO) in Oregon
- Collection of 16 independent health plans covering physical, behavioral and dental services.

Goal of helping to align clinical and administrative practices toward triple aim for Medicaid members



## Improvement in Customer Service Measure

Composite:

"In the last 6 months, how often did your health plan's customer service staff treat you with courtesy and respect?"

"In the last 6 months, how often did your health plan's customer service give you the information or help you needed?"



## Improvement in Customer Service Measure

"In the last 6 months, how often did your health plan's customer service staff treat you with courtesy and respect?" (Always + Usually)



## Improvement in Customer Service Measure

"In the last 6 months, how often did your health plan's customer service give you the information or help you needed?" (Always + Usually)



## Our Customer Service Improvement Story

- 2012-2014: Customer Service provided by external vendor
- Complex, new and unfamiliar system for members *and* professionals (partner health plans, providers)
- 2014 Medicaid expansion: administrative backlog, incredible wait-times, members with high needs and insufficient answers—Breaking Point
- Benefit changes and additions—Medical Transport, Dental

All factors pointed toward need to improve customer service approach



### Our Customer Service Improvement Story

- Customer Service taken "in house" July 1, 2014
- Team of 10 hired and trained
- Technology to put knowledge at their fingertips

Initial focus was on reducing complexity and challenge for members in chaotic time

Not everyone can build a new customer service team, but these values can be applied anywhere



Reference: AHRQ Standards for Customer Service (from Improvement Guide)

Recommend focus on two components:

- "Deep knowledge of what constitutes high quality service from the perspective of your members and patients"
- 2) "Service standards that clearly tell your staff what is expected of them in their interactions with members and patients"

https://cahps.ahrq.gov/quality-improvement/improvement-guide/6-strategies-for-improving/customerservice/strategy6q-custservice-standards.html



We hired a special group of customer service professionals—they understood what good service meant to members

Hiring to a Team Culture:

Medical background or experience is good, but empathy and connection skills are just as important

"Tell us about an unsuccessful telephone call. In retrospect how would you do it differently?"

- Looking for ability to identify this experience, be selfcritical
- Ability to not be perfect



#### We hired a special group of customer service professionals—they understood what good service meant to members

- Passion for our community, membership
- The system is complex—we are here to make it easier to understand
- Tone of voice matters: trauma and poverty informed
- Personalize: get member's name and use it
- Anticipate that Medicaid members have many needs: "Is there anything else I can help you with?"
- Give members time to speak
- Empower the representative to solve problems *in the moment*: bring proposed *solutions* to supervisor



## Develop a set of service standards and measures

#### Standards

- All transfers are "warm", one-call resolution
- Coach members to ask specific questions when transferred so other systems will more easily understand and meet need quickly
- Have the information members need readily available: SharePoint library
- All voicemails returned <u>daily</u>, these take priority over paperwork
- Member navigator role for complex needs

#### Measures/Targets

- 80% of all calls answered within 30 seconds
- Less than 3% abandonment rate
- Currently 83% one-call resolution rate



#### Ideas and Lessons Learned

- Review performance measures with entire customer service team monthly
- Leadership buy-in: share performance with executive team
- Make performance visible: video board showing wait times, members on hold; allows for optimal coverage and team cohesion
- Celebrate team successes, team notes each person's best call volume and commend people who exceeded goals



#### Ideas and Lessons Learned

- Share company-wide stories of complex cases where navigation and customer service were essential
- Partner with Community Advisory Council to shape organizational values
- Ensure that entire organization knows how essential customer service team is to your members
- Encourage new staff "ride alongs"
- Focus on the linguistic and special healthcare needs of your membership
- Invest in cultural competence among staff





# Together health we are



#### **Health Share of Oregon**

