Patient Experience Measures from the CAHPS[®] Clinician & Group Survey

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Documents Available for the CAHPS Clinician & Group Survey 3.0

This document is part of a comprehensive set of instructional materials that address implementing the Clinician & Group Survey, analyzing the data, and reporting the results. All documents are available on the <u>Agency for Healthcare Research and Quality's Web site</u>. For assistance in accessing these documents, please contact the CAHPS Help Line at 800-492-9261 or <u>cahps1@westat.com</u>.

For descriptions of these documents, refer to *What's Available for the CAHPS Clinician & Group Survey 3.0.*

Questionnaires

- CAHPS Clinician & Group Survey: Overview of the Questionnaires
- *Clinician & Group Survey 3.0* (Adult and Child, English and Spanish)

Supplemental Items

• <u>Supplemental Items for the Clinician &</u> <u>Group Survey 3.0</u>

Some supplemental items for this survey are intended to be administered together. Learn more about these item sets:

- Patient-Centered Medical Home
- Patient Narrative Elicitation Protocol
- <u>Health Literacy</u>
- <u>Health Information Technology</u>

Survey Administration Guidelines

- Preparing a Questionnaire Using the CAHPS Clinician & Group Survey
- Fielding the CAHPS Clinician & Group Survey
- Sample Notification Letters and Emails for the CAHPS Clinician & Group Survey
- Sample Telephone Script for the CAHPS Clinician & Group Survey

Reporting Measures and Guidelines

• Patient Experience Measures from the CAHPS Clinician & Group Survey

Available for all CAHPS surveys

- <u>Analyzing CAHPS Survey Data</u>: Free programs for analyzing the data, guidance on preparing survey results for analysis, and instructions for using the CAHPS Analysis Program.
- <u>Translating Surveys and Other Materials</u>: Guidelines for translating surveys and selecting translators and translation reviewers.

Introduction

This document reviews the types of patient experience measures associated with the CAHPS Clinician & Group Survey 3.0, lists the survey's composite and rating measures, and offers basic guidance on reporting the survey results to consumers and other audiences.

Types of Measures

Like all CAHPS surveys, the CAHPS Clinician & Group Survey generates three types of measures for reporting purposes:

- **Rating measures** are based on items that use a scale of 0 to 10 to measure respondents' assessments of their own or their child's provider. This measure is sometimes referred to as the "global rating" or "overall rating."
- **Composite measures** (also known as reporting composites) combine results for closely related items that have been grouped together. Composite measures are strongly recommended for both public and private reporting because they allow for reports that are comprehensive, yet of reasonable length. Psychometric analyses also indicate that composite measures from the core items¹ in the survey are reliable and valid measures of patients' experiences.^{2, 3, 4} To learn about the calculation of scores for composite measures, read about <u>analyzing CAHPS survey data</u>.
- Single-item measures are individual survey questions that did not fit into composite measures. Both the core survey as well as the supplemental item sets contain many items that can be reported individually. These single-item measures are especially useful in reports for providers and other internal audiences that use the data to identify specific strengths and weaknesses. When reporting single-item measures, it is important to indicate that the measure reflects performance on just one survey question in contrast to the multiple questions represented by composite measures.

¹ As discussed in *Preparing a Questionnaire Using the CAHPS Clinician & Group Survey*, core items are survey questions that are always included in the instrument in order to ensure standardization and comparability across survey users. Supplemental items are optional questions that users can add in order to customize the instrument.

² McGee J, Kanouse DE, Sofaer S, Hargraves JL, Hoy E, Kleimann S. Making survey results easy to report to consumers: How reporting needs guided survey design in CAHPS[®]. Med Care. 1999 Mar;37(3 Suppl):MS32-40.

³ Solomon LS, Hays RD, Zaslavsky AM, Ding L, Cleary PD. Psychometric properties of a group-level Consumer Assessment of Health Plans Study (CAHPS) instrument. Med Care. 2005 Jan;43(1):53-60.

⁴ Hays RD, Chong K, Brown J, Spritzer KL, Horne K. Patient reports and ratings of individual physicians: An evaluation of the DoctorGuide and Consumer Assessment of Health Plans Study provider-level surveys. Am J Med Qual. 2003 Sep-Oct;18(5):190-6.

Measures from Core Survey Items

The Clinician & Group Survey 3.0 produces the following measures:

- Getting timely appointments, care, and information (composite of 3 items)
- How well providers communicate with patients (composite of 4 items)
- Providers' use of information to coordinate patient care (composite of 3 items in the Adult Survey; composite of 2 items in the Child Survey)
- Helpful, courteous, and respectful office staff (composite of 2 items)
- Patients' rating of the provider (1 item)

These measures have been shown to have reliability at the practice site-level and are recommended for all types of reporting. Descriptions of these measures and lists of the survey questions included in each measure are provided in **Appendix A** for the Adult Survey and **Appendix B** for the Child Survey.

The measure names, or labels, listed above and in the appendices are recommended for use in both public and private reports. They are the product of expert input as well as extensive testing with consumers.

If your survey refers to "this doctor" instead of "this provider," please reword the measure labels as well to refer to doctors rather than providers.

Measures from Supplemental Items

Most of the many <u>supplemental items available for the Clinician & Group Survey 3.0</u> are not designed to be combined into composite measures. However, some of the item sets that address specific topics generate a few additional composite measures that may be reported.

Patient-Centered Medical Home

The <u>Patient-Centered Medical Home Item Set 3.0</u> offers the following composite measures:

Adult Items

• Talking with you about taking care of your own health (2 items)

Child Items

- Provider's attention to your child's growth and development (4 items)
- Provider's advice on keeping your child safe and healthy (3 items)

Health Literacy

The Adult version of the <u>Health Literacy Item Set</u> offers one composite measure: How Well Providers Communicate About Medicines (3 items)

Health Information Technology

The <u>Health Information Technology Item Set</u> offers three composite measures and one single-item measure:

- Getting Timely Appointments Through E-mail or Website (1 item)
- Getting Timely Answers to Medical Questions by E-mail (2 items)
- Helpfulness of Provider's Use of Computers During a Visit (2 items)
- Helpfulness of Provider's Website in Giving You Information About Your Care and Tests (4 items)

Appendix C lists the measures available from supplemental items designed for the Clinician & Group Survey 3.0.

Guidance on Reporting Clinician & Group Survey Measures

Users of the CAHPS Clinician & Group Survey may report the results of the survey publicly to inform health care consumers and/or privately to inform health care providers and other stakeholders and support their efforts to improve patients' experiences with care. While the basic content included in these reports may be the same, the specific content should differ because the purposes differ.

In reports intended for consumers, the goal is to provide information that people can use to assess and compare the performance of providers and identify those that best meet their needs. Survey results are typically reported along with other measures of quality and safety. For that reason, the presentation of measures and scores must be concise and easily digestible. The use of composite measures rather than individual items is one way to avoid "information overload" among consumers.

Another strategy is to limit the number of patient experience measures in a report; all measures from the core survey are recommended for consumer reports, but the use of measures from the supplemental items should be carefully considered. Report sponsors have to weigh the trade-off between offering an array of performance scores and overwhelming consumers with more information than they can process.

For guidance on reporting results of the Clinician & Group Survey to consumers, refer to –

- <u>How To Report Results of the CAHPS Clinician & Group Survey</u> (Aligning Forces for Quality, Robert Wood Johnson Foundation)
- <u>Developing a Public Report for the CAHPS Clinician & Group Survey: A</u> <u>Decision Guide</u> (Aligning Forces for Quality, Robert Wood Johnson Foundation)
- <u>Aggregating and Analyzing CAHPS Clinician & Group Survey Results: A</u> <u>Decision Guide</u> (Aligning Forces for Quality, Robert Wood Johnson Foundation)

- <u>Reporting Results to Consumers</u> (AHRQ CAHPS Web site)
- <u>TalkingQuality</u> (AHRQ Web site)

A report intended for providers and other internal audiences must also be clear and concise, but can and should contain more information in order to support use of the results to identify relative strengths and weaknesses. These reports need to provide trend data (when available) and different kinds of comparators, such as local or State averages and percentiles. They can also provide a greater level of detail, such as results at the item level, results for any supplemental items, and the full range of survey responses (e.g., the percent that gave each possible response). Moreover, these reports can include measures from the supplemental item sets that did not achieve a high enough level of reliability at the suggested sample sizes to be recommended for public reporting. A high level of reliability is not necessary for a measure to provide useful information for quality improvement. With this information, providers are equipped to analyze their performance and take steps towards improving their patients' experiences.

Learn more about <u>improving patients' experiences with primary and specialty care</u>.

Related resource: The CAHPS Ambulatory Care Improvement Guide

Appendix A: Measures from the Adult Survey

Organizations reporting the results of the CAHPS Clinician & Group Adult Survey can use the following labels and descriptions of the composite and rating measures in reports for consumers and other audiences.

Getting Timely Appointments, Care, and Information

The survey asked patients how often they got appointments for care as soon as needed and timely answers to questions when they contacted the office.

Q6	Patient got appointment for urgent care as soon as needed	Response Options Never
Q8	Patient got appointment for non-urgent care as soon as needed	Sometimes
Q10	Patient got answer to medical question the same day he/she contacted provider's office	UsuallyAlways

The surv	ell Providers Communicate with Patients ey asked patients how often their providers explained things clearly, list and spent enough time with the patient.	tened carefully, showed
Q11	Provider explained things in a way that was easy to understand	Response Options Never
Q12	Provider listened carefully to patient	Sometimes
Q14	Provider showed respect for what patient had to say	UsuallyAlways
Q15	Provider spent enough time with patient	

Providers' Use of Information to Coordinate Patient Care

The survey asked patients how often their providers knew their medical history, followed up to give results of tests, and asked about prescription medications being taken.

Q13	Provider knew important information about patient's medical history	Response OptionsNeverSometimesUsuallyAlways
Q17	Someone from provider's office followed up with patient to give results of blood test, x-ray, or other test	
Q20	Someone from provider's office talked about all prescription medications being taken	

	Courteous, and Respectful Office Staff y asked patients how often office staff were helpful and treated the	em with courtesy and respect.
Q21	Clerks and receptionists were helpful	Response Options Never
Q22	Clerks and receptionists were courteous and respectful	SometimesUsuallyAlways

Patients' Rating of the Provider The survey asked patients to rate their provider on a scale of 0 to 10, with 0 being the worst and 10 being the best.

Q18	Pating of provider	Response Options
	Rating of provider	• 0-10

Appendix B: Measures from the Child Survey

Organizations reporting the results of the CAHPS Clinician & Group Child Survey can use the following labels and descriptions of the composite and rating measures in reports for consumers and other audiences.

Getting Timely Appointments, Care, and Information

The survey asked parents how often they got appointments for a child's care as soon as needed and timely answers to questions when they contacted the office.

Q13	Child got appointment for urgent care as soon as needed	Response Options	
Q15	Child got appointment for non-urgent care as soon as needed	NeverSometimes	
Q17	Respondent got answer to medical question the same day he/she contacted provider's office	UsuallyAlways	

The surv	ell Providers Communicate with Patients ey asked parents how often their providers explained things clearly, respect, and spent enough time with the child.	listened carefully,
Q18	Provider explained things in a way that was easy to understand	Response Options
Q19	Provider listened carefully to respondent	Never Sometimes
Q21	Provider showed respect for what respondent had to say	Usually
Q22	Provider spent enough time with child	 Always

Providers' Use of Information to Coordinate Patient Care The survey asked parents how often the providers knew their child's medical history and followed up to give results of tests.			
Q20	Provider knew important information about child's medical history	Response Options Never 	
Q24	Someone from provider's office followed up with respondent to give results of blood test, x-ray, or other test	SometimesUsuallyAlways	

Helpful, Courteous, and Respectful Office Staff

The survey asked parents how often office staff were helpful and treated them with courtesy and respect.

0.00		Response Options	
Q26	Clerks and receptionists were helpful	•	Never
Q27	Clerks and receptionists were courteous and respectful	•	Sometimes Usually Always

Patients' Rating of the Provider

The survey asked parents to rate their child's provider on a scale of 0 to 10, with 0 being the worst and 10 being the best.

Q25	Pating of provider	Response Options
QZ5	Rating of provider	• 0-10

Appendix C: Measures from Supplemental Items

Organizations using the following CAHPS supplemental item sets can analyze and report these composite measures.

Patient-Centered Medical Home Item Set 3.0

Adult Items

Talking With You About Taking Care of Your Own Health		
PCMH4	Someone from provider's office talked with patient about specific health goals	Response Options Yes
PCMH5	Someone from provider's office asked if there were things that made it hard for patient to take care of health	• No

Child Items

Provider's Attention to Your Child's Growth and Development		
PCMH4	Respondent and provider talked about age-appropriate behaviors	Response Options
PCMH5	Respondent and provider talked about child's physical development	YesNo
PCMH6	Respondent and provider talked about child's moods and emotions	
PCMH10	Respondent and provider talked about how child gets along with others	

Provider's Advice on Keeping Your Child Safe and Healthy		
PCMH7	Respondent and provider talked about injury prevention	Response Options Yes
PCMH8	Respondent and provider talked about child's eating habits	• Yes • No
PCMH9	Respondent and provider talked about child's physical activity	

Health Literacy Item Set

How Well Providers Communicate About Medicines		
C-HL15	Provider gave easy to understand instructions about medicines	Response Options• Never• Sometimes• Usually• Always
C-HL16	Provider gave easy to understand explanations about possible side effects of medicines	
C-HL17	Provider suggested ways to help patient remember to take medicines	

Health Information Technology Item Set

Getting Timely Appointments Through E-mail or Website		
HIT3	Patient got an appointment using e-mail or website as soon as needed	Response Options• Never• Sometimes• Usually• Always

Getting Timely Answers to Medical Questions by E-Mail		
HIT5	Patient got an answer to an e-mailed medical question as soon as needed	Response Options• Never
HIT6	All of the questions in patient's e-mail were answered	SometimesUsuallyAlways

Helpfulness of Provider's Use of Computers During a Visit		
HIT11	Provider's use of computer or handheld device was helpful to patient	 Response Options Yes, definitely Yes, somewhat No
HIT12	Provider's use of computer or handheld device made it harder or easier to talk with him or her	 Response Options Harder Not harder or easier Easier

Helpfulness of Provider's Website in Giving You Information About Your Care and Tests		
HIT15	Blood tests, x-rays, or other test results were easy to find on website	Response Options
HIT16	Blood tests, x-rays, or other test results were put on website as soon as needed	NeverSometimesUsually
HIT 17	Blood tests, x-rays, or other test results were presented in a way that was easy to understand	Always
HIT21	Visit notes were easy to understand	